



Golden Eagle Capital Partners

Golden Eagle was founded by Tim O'Donnell with the goal of identifying, acquiring and operating a single high-quality company whose owner(s) is/are looking to exit the business due to retirement or to pursue other interests.

Tim's Background



- **Entrepreneurial Roots:** From early childhood, Tim was heavily involved with the operations of his family's business, which included a health club, restaurant, banquet facilities, land development company and homebuilding company.
- **Sold My Own Family's Business:** Due to his father's health issues, Tim ultimately helped negotiate his father's divestiture from the business while still in college.
- **Private Business Investing Experience:** Tim has substantial experience in both M&A investment banking and private equity investing. He has represented business owners in sales processes on the sell-side and has invested in companies on the buy-side.

Why Golden Eagle is Unique

- **Flexible Transaction Terms:** Tim plans to bring to this transaction the same level of flexibility that was exhibited when selling his father's interests in the family business.
- **Genuine Partnership & Business Continuity:** Golden Eagle is structured to provide business owners with a comprehensive and straightforward succession plan. Tim plans to take an operating role at the company – likely as CEO.
- **Experienced Investors & Operators:** Tim has raised capital from an accomplished group of entrepreneurs, operators and investors who are ready to invest in a single high-quality company at a reasonable valuation and will take active advisory / board roles following a transaction.

Investment Criteria

- **Investment Size:** Revenue of \$10-50M, EBITDA of \$2-8M and Enterprise Value of \$10-50M.
- **Target Industries:** Business Services, Industrial Services and SaaS-based businesses.
- **Business Owner Transition:** Business owner must be looking for retirement or a reduced role in the business as Tim plans to become the CEO of the company.

Contact Information

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