



## Golden Eagle Capital Partners

*Golden Eagle was founded by Tim O'Donnell with the goal of acquiring and operating a single high-quality company whose owner is planning for retirement or a reduced day-to-day role in the business*

### Tim's Background

- **Entrepreneurial Roots:** Tim was heavily involved with the operations of his family's businesses, which included a land development company, home building company, health club, restaurant and banquet facilities.
- **Sold Family Business:** Tim ultimately helped negotiate his father's divestiture from the family businesses.
- **Private Business Investing Experience:** Tim has substantial experience in private business investing. Prior to forming Golden Eagle, Tim was a Vice President at SE Capital Partners and a board member of the TLC Companies.

### Why Golden Eagle is Unique

- **Flexible Transaction Terms:** Tim plans to bring to this transaction the same level of flexibility that was exhibited when selling his father's interests in the family business.
- **Genuine Partnership & Business Continuity:** Golden Eagle is structured to provide business owners with a comprehensive and straightforward succession plan. Tim plans to take an operating role at the company – likely as CEO.
- **Experienced Investors & Operators:** Tim has raised capital from an accomplished group of entrepreneurs, operators and investors who are ready to back Tim as the CEO and invest in a single high-quality company.

### Investment Criteria

- **Target Industries:** Niche Business Services and SaaS-Based Businesses.
- **Investment Size:**
  - **Business Services:** Revenue of \$5-30M, EBITDA of \$2-5M and Enterprise Value of \$10-30M.
  - **SaaS Businesses:** At least \$3M ARR, cash flow positive and Enterprise Value of \$10-30M.
- **Business Owner Transition:** Business owner must be planning for retirement or a reduced role in the business as Tim plans to become the CEO of the company.

### Contact Information

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